



“ ”

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2025

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|             |      |           |        |           |             |                |
|-------------|------|-----------|--------|-----------|-------------|----------------|
|             |      | 2026      | 5      | 20        |             | 2025           |
|             |      |           |        | 2025      |             |                |
|             | 10   |           |        | 2.61      |             |                |
|             |      |           |        |           | 579,388,006 |                |
|             |      | 4,525,202 |        |           |             | 150,039,191.84 |
|             |      |           |        |           |             |                |
|             |      |           |        |           | 2025        |                |
| 2025        |      |           |        |           |             |                |
|             |      |           |        |           |             |                |
|             | 2025 |           |        |           |             | 2025           |
|             |      |           |        |           | 10          | 2.61           |
|             |      |           |        |           |             |                |
|             | 2026 | 5         | 29     | 2023      |             |                |
|             |      |           | 75,000 |           |             | A              |
|             |      |           |        |           | 4,525,202   | 4,450,202      |
|             |      |           |        | 4,450,202 |             |                |
| 574,937,804 |      |           |        |           |             |                |
|             |      |           |        |           |             | 579,388,006    |
|             |      |           |        | 4,450,202 |             |                |

150,058,766.84

$$= \frac{-}{\times} \div 1 \div 2025$$

“ ”

0

$$2026 \quad 6 \quad 1 \quad 16.55 \quad /$$

1

$$= \frac{0.261}{16.55-0.261} \div 1+0 = 16.2890 /$$

2

$$\div = \frac{574,937,804 \times 0.261}{579,388,006} \approx 0.2590 /$$
$$= - \div 1+$$

$$= \frac{16.55 - 0.2590}{1 + 0} = 16.2910$$

3

$$= \frac{|16.2890 - 16.2910|}{16.2890} \div 16.2890 = 0.0123\%$$

$$= \frac{|16.2890 - 16.2910|}{16.2890} \div 16.2890 = 0.0123\%$$

1%

（本页无正文，为《湖南启元律师事务所关于圣湘生物科技股份有限公司差异化权益分派事项之法律意见书》之签字盖章页）



负责人

经办律师

李瑞